**INTEREST RATES MARKET NOTICE**

**Date: 26 March 2021**

**Subject:** New Financial Instrument Listing

**(BANK WINDHOEK LIMITED – “BWZJ24”)**

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The JSE Limited has granted a listing to **BANK WINDHOEK LIMITED** on Interest Rate Market with effect from 29 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BWZJ24

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 5.692% (3 Month JIBAR as at 24 Mar 2021 of 3.692% plus 200bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 March 2024

**Books Close Date** 19 March, 19 June, 19 September, 19 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on18 March, 18 June, 18 September, 18 December

**Issue Date** 29 March 2021

**Date Convention** Modified Following

**Interest Commencement Date** 29 March 2021

**First Interest Payment Date** 29 June 2021

**ISIN No.** ZAG000175183

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/BWZJ24%20PricingSupplement2903.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/BWZJ24%20PricingSupplement2903.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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